

January 8, 2013

To whom it may concern

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Please note that this document is a translation of the official announcement that was released on January 8, 2013. The translation is prepared and provided for the purpose of the readers' convenience only. All readers are strongly recommended to refer to the original Japanese version of the news release for complete and accurate information.

### **Notice Regarding the Disposition of a Property Held for Sale**

Tosei Corporation ("Tosei") announced today that it has concluded a sales agreement of a property it held for sale purposes. The detail of the transaction is as follows:

#### 1. Property Description

Name: Kamata Tosei Building  
Location: 5-44-5 Kamata, Ota Ward, Tokyo  
Site Area: 1,437.68 m<sup>2</sup> (434.90 *tsubo*)  
Total Floor Space: 7,963.47 m<sup>2</sup> (2,408.95 *tsubo*)  
Construction: Steel construction, 8-stories

#### 2. Description of the Purchaser and the Transaction

Purchaser: The identity of the purchaser of the property (the "Purchaser") is not disclosed due to a confidentiality obligation under the terms of the sales agreement. However, there is no capital, personal and/or business relationship to be disclosed between the Purchaser and Tosei.  
Sale Price: The sale price is not disclosed due to a confidentiality obligation under the terms of the sales agreement.  
Delivery Date: January 8, 2013

#### 3. Outlook

The expected impact of this transaction will be incorporated in the forecast of the consolidated financial performance for the fiscal year ending November 2013, which is scheduled to be disclosed on January 10, 2013.